

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (ISIN : NA)

- 1 For Quarter Ended
- 2 ISIN :
- 3 Face Value :
- 4 Name of the Company
- 5 Registered Office Address
- 6 Correspondence Address
- 7 Telephone & Fax Nos. Fax No. -
- 8 Email address
- 9 Names of the Stock Exchanges where the company's securities are listed :

	Number shares	of	% of Total Issued Cap.
10 Issued Capital	1,89,63,7000		100%
11 Listed Capital (Exchange-wise) (as per company records)	1,89,63,7000		100%
12 Held in dematerialised form in CDSL	0		0
13 Held in dematerialised form in NSDL	0		0
14 Physical	1,89,63,700		100%
15 Total No. of shares (12+13+14)	1,89,63,700		

- 16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

- 18 Register of Members is updated (Yes / No)
If not, updated upto which date
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any.
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?
- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.



23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

Shubh Karan Jain
S. K. Jain & Co., Company Secretaries
Add:-13/16, Kapadia chambers, Ground Floor,
599 J.S.S. Road, Chira Bazar, Mumbai-400002
Mob:-9322519177
Tele:-22075288/22059218

24 Appointment of common agency for share registry work

System Support Services
209, Shival Industrial Estate, Near Park-Davis, 89,
Andheri Kurla Road, Saki Naka, Andheri (East), Mumbai - 400072
Tel No. - 022 - 28500835

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

Note: Ms. Harshall Shirodkar has been appointed as the new The Compliance Officer of the Company in place of Mr. Ashok Kumar Joshi who resigned from the post of Compliance Officer of the Company w.e.f. 29.09.2014

Place: Mumbai
Date: 14/10/2014

For S. K. Jain & Co.
Company Secretaries

(Dr. S. K. Jain)
Proprietor
COP No. 3076

